

Searching the last mile

Using elasticsearch to augment healthcare projects in low-resource settings

Farid Rener,
Senior Engineer



@proteusvacuum

2002

Founded out of
MIT and Harvard
Medical School





130+ Team Members



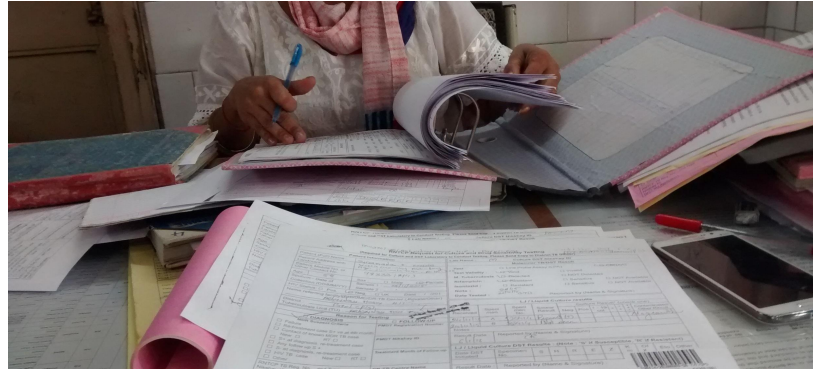
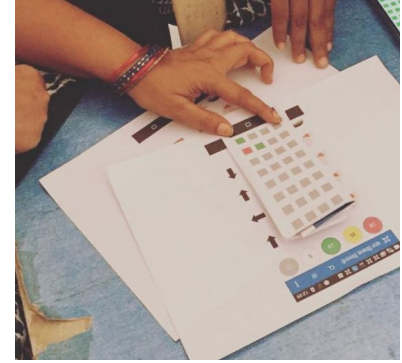
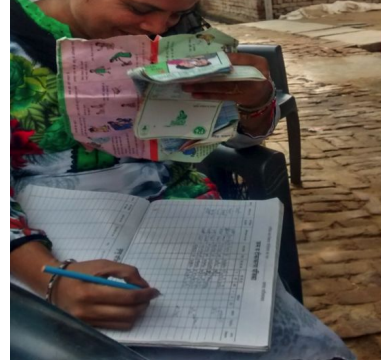
500+ Projects

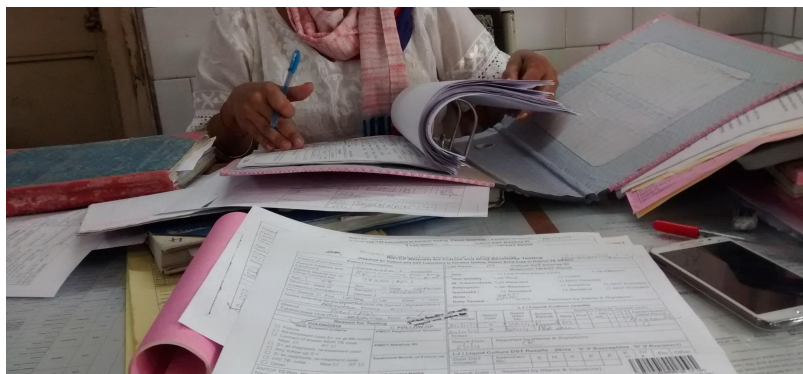
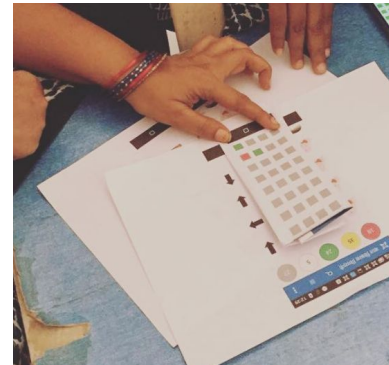


60+
Countries



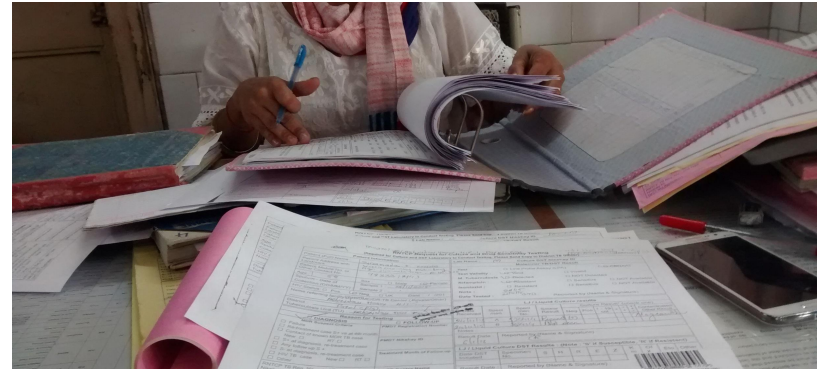
Create *sustainable impact* for underserved populations through technology solutions for frontline workforces.







23% of
Tuberculosis
cases in the
world





**23% of
Tuberculosis
cases in the
world**

***1.6 million people
diagnosed per year***

300,000
deaths
per year

**Tuberculosis
in India**

*2 dead
every 3
minutes*

6 months
antibiotics

Antibiotic
Resistance: 2
years injectable

Directly
Observed
Treatment
(DOTS)

Curing TB



Date of regimen change and details of change:
 Date: 29-7-14
 Change in regimen: Stopped Ld+ start PBS-1000
 Reason: T. B. in C. P.

ADMINISTRATION OF DRUGS (one line per month):

| Month | DAY | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 24 | 25 | 26 | 27 | 28 | 29 | 30 | 31 | Weight, Lab. & note |
|--------|-----|---|---|---|---|---|---|---|---|---|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|---------------------|
| Jan/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 14.5 kg |
| Feb/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 14.5 kg |
| Mar/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 14.5 kg |
| Apr/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 14.5 kg |
| May/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 14.5 kg |
| Jun/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 14.5 kg |
| Jul/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 14.5 kg |
| Aug/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 14.5 kg |
| Sep/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 14.5 kg |
| Oct/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 14.5 kg |
| Nov/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 14.5 kg |
| Dec/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 14.5 kg |

Mark on the boxes: ✓ = directly observed therapy (DOT) - 1000mg daily; ✗ = drug not taken
 Recording of C.P. should start from 1st day



Date of regimen change and details of change:
 Date: 29-7-14
 Change in regimen: Stopped Lwz start Pbs-10gm
 Reason: T.p. to C.p.

ADMINISTRATION OF DRUGS (one line per month):

| Month | DAY | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 24 | 25 | 26 | 27 | 28 | 29 | 30 | 31 | Wt (kg), Lab, N, reg |
|---------|-----|---|---|---|---|---|---|---|---|---|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----------------------|
| Jan/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 kg |
| Feb/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 kg |
| Mar/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 kg |
| Apr/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 kg |
| May/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 kg |
| June/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 kg |
| July/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 kg |
| Aug/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 kg |
| Sep/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 kg |
| Oct/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 kg |
| Nov/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 kg |
| Dec/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 kg |
| Jan/15 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 kg |

Mark in the boxes: ✓ = directly observed; (✓) = Unsupervised; (X) = drug not taken
 Recording of CP should start from first line



Date of regimen change and details of change : *2nd - 6mos*
2nd - 6mos *2nd - 6mos*
2nd - 6mos *2nd - 6mos*
2nd - 6mos *2nd - 6mos*

| Date | Change in regimen | Reason |
|---------|----------------------------|--------------|
| 29-7-14 | Stopped Lwz start Pbs-10gm | T.p. to C.p. |

ADMINISTRATION OF DRUGS (one line per month):

| Month | DAY | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 24 | 25 | 26 | 27 | 28 | 29 | 30 | 31 | Wt (kg), Lab, N, reg |
|--------|-----|---|---|---|---|---|---|---|---|---|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----------------------|
| Jan/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 |
| Feb/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 |
| Mar/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 |
| Apr/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 |
| May/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 |
| June | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 |
| July | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 |
| Aug/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 |
| Sep/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 |
| Oct/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 |
| Nov/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 |
| Dec/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 |
| Jan/15 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 |

Mark in the boxes: ✓ = directly observed; (O) = Unsupervised; (X) = drug not taken
 Recording of CP should start from 1st line



Date of regimen change and details of change:
 Date: 29-7-14
 Change in regimen: Stopped Lwz start Pbs-10gm
 Reason: T.p. to C.p.

ADMINISTRATION OF DRUGS (one line per month):

| Month | DAY | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 24 | 25 | 26 | 27 | 28 | 29 | 30 | 31 | Wt (kg), Lab, N, etc |
|---------|-----|---|---|---|---|---|---|---|---|---|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----------------------|
| Jan/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 |
| Feb/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 |
| Mar/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 |
| Apr/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 |
| May/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 |
| June | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 |
| July | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 |
| Aug/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 |
| Sept/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 |
| Oct/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 |
| Nov/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 |
| Dec/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 |
| Jan/15 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 25.5 |

Mark in the boxes: ✓ = directly observed; ⊙ = Unsupervised; ⊖ = drug not taken
 Recording of CP should start from fresh line



Central TB Division
(Ministry of Health)

State TB Office

State TB Office

District TB Office

Culture & Drug
sensitivity Lab

District TB Office

Culture & DST Lab

TB Unit

TB Unit

TB Unit

DOTS centre

TB Unit

Peripheral Health
Institute

Designated
Microscopy Centre

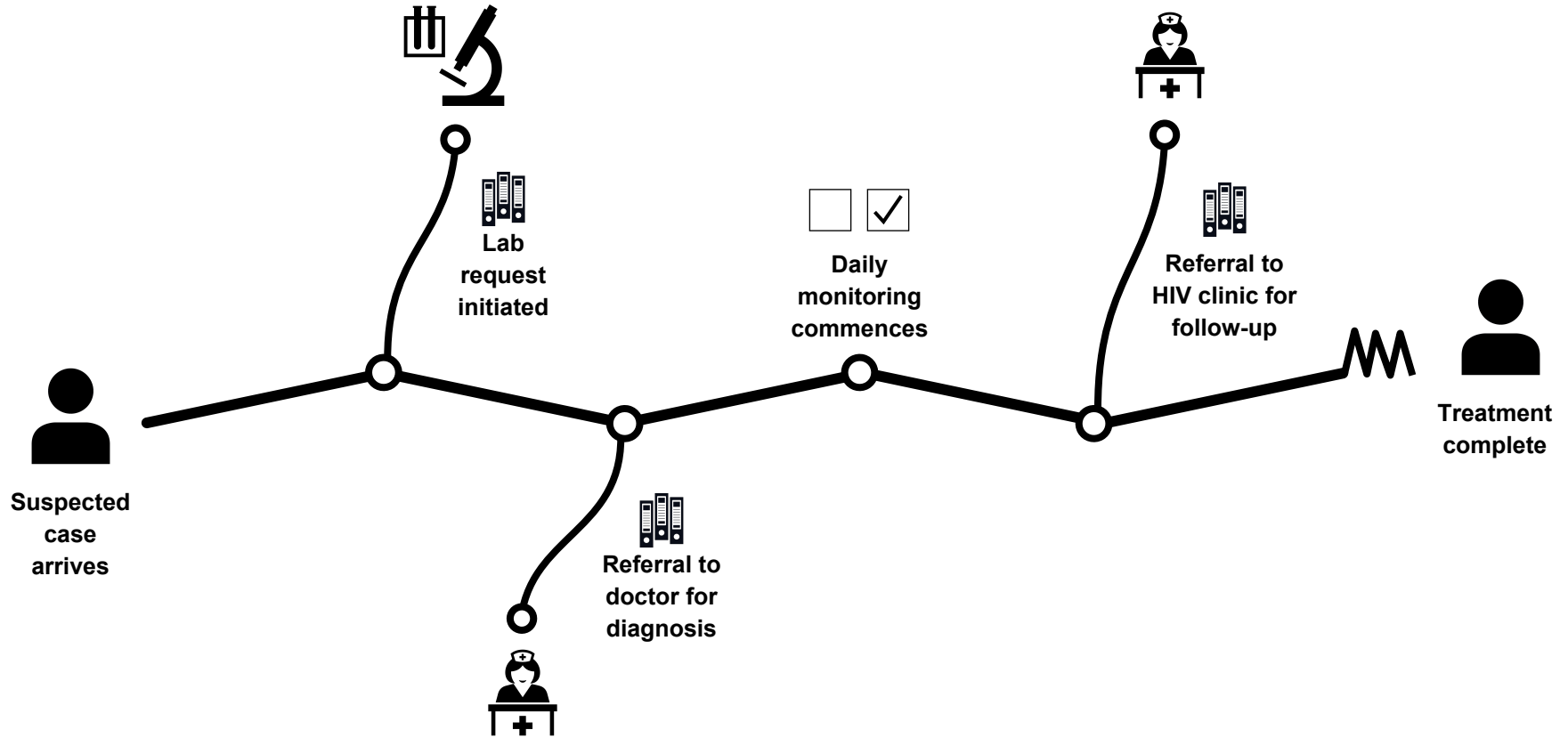
Peripheral Health
Institute

Designated
Microscopy Centre

Peripheral Health
Institute

Peripheral Health
Institute





Initial Weight (kg): 46 Kgs ☐ <14kg ☐ 16-25kg ☐ 26-45kg ☐ 46-70kg ☒ >70kg Height (cm):

Date of Starting Intensive Phase : 20/01/14 Date of Starting Continuation Phase : 01/03/14

Date of regimen change and details of change : 01/03/14

| Date | Change in regimen | Reason |
|----------|--|--------------|
| 20-01-14 | Stopped L2a, L2b, L2c, L2d, L2e, L2f, L2g, L2h, L2i, L2j, L2k, L2l, L2m, L2n, L2o, L2p, L2q, L2r, L2s, L2t, L2u, L2v, L2w, L2x, L2y, L2z | T.B. to C.P. |

ADMINISTRATION OF DRUGS (one line per month)

| Month | DAY | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 24 | 25 | 26 | 27 | 28 | 29 | 30 | 31 | Weight (kg) | Lab. No. |
|--------|-----|---|---|---|---|---|---|---|---|---|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|-------------|----------|
| Jan/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Feb/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Mar/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Apr/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| May/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Jun/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Jul/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Aug/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Sep/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Oct/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Nov/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Dec/14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

Mark in the boxes (✓ or ✗) if drug was administered (✓) or not administered (✗) - drugs and values

Recording of 12 blood sugar tests (one line per month)

HIV Testing :

Date : 20/01/14

Result : N.B.

VDL : 0.50

CPI : 0.50

ART :

Write date of starting



REVISED NATIONAL TUBERCULOSIS CONTROL PROGRAMME

(MINISTRY OF HEALTH AND FAMILY WELFARE, GOVERNMENT OF INDIA)

[HOME](#)
[ABOUT NIKSHAY](#)
[FAQS](#)
[CONTACT US](#)

TBC INDIA

HEALTH ESTABLISHMENT TB PATIENTS DETAILS

User Management

Master Management

DBT/PFMS

Data Management

DOT Directory Management

TB Notification

Human Resource

Search/Query

Directory Services

Active Case Finding

Records

Reports

Active Case Finding

Dashboard

Sign Out

* TBUnit

-Select-

* Health Establishment Name

-Select-

* Name of TB Patient

* Name of Father/Husband

* Age

* Gender

-Select-

Identity Proof

-Select-

Identity Number

* Residential Address

Pin Code

Landline No

Mobile No

Account Holder Name:

Bank Name:

-Select-

Branch Name :

IFSC Code :

Account Number :

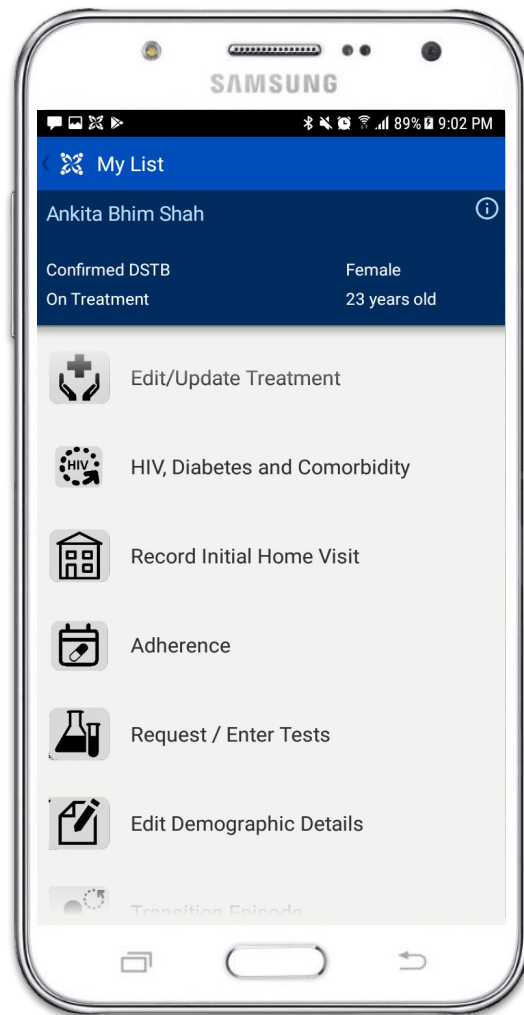
Aadhaar No. :

Validate

Specimen Collection Date

dd/mm/yyyy

Pura Course | Pakka Ilaj





d|magi



CommCare



A photograph of a woman with dark hair, wearing a pink and purple patterned shawl, holding a young child. The child is wearing a yellow shirt and looking towards the camera. The background is slightly blurred, showing a textured wall and some greenery. The text is overlaid on the image in a bold, black, sans-serif font.

We bring **powerful products and services** to projects like these to **amplify the effectiveness** of the workforce on the ground



SAMSUNG

Enrol a Person

Person Details:

* First Name

* Last Name

* Sex

☐ Female

☐ Male

☐ Transgender

* DOB available or known?

☐ Yes

☐ No

Registration



SAMSUNG

Record Adherence

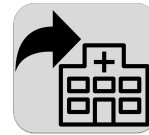
Ankita Bhim Shah

Confirmed DSTB On Treatment

Female 23 years old

| | | | | | | |
|----|----|----|--------|----|----|----|
| 21 | 22 | 23 | 24 | 25 | 26 | 27 |
| | | | | ✓ | ✓ | ✓ |
| 28 | 29 | 30 | 31 Feb | 1 | 2 | 3 |
| ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| 11 | 12 | 13 | 14 | 15 | 16 | 17 |
| ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| 18 | 19 | 20 | 21 | 22 | 23 | 24 |
| ✓ | ✓ | ✓ | ✓ | ○ | ○ | ✓ |

Adherence
Monitoring



SAMSUNG

Refer Out

Ankita Bhim Shah

Confirmed DSTB On Treatment

Female 23 years old

Referral Details

* Which level do you want to refer this person to?

☐ District

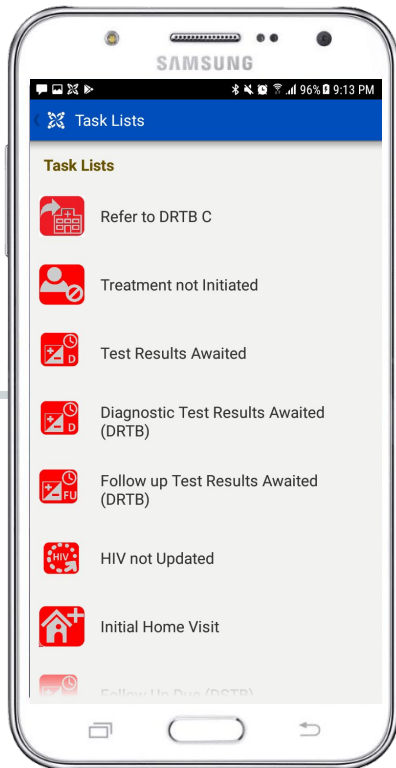
☒ TU

☐ PHI

* District:
Demo S1-C1 District 1

* TU:
Demo S1-C1-D1 TU 2

Referrals



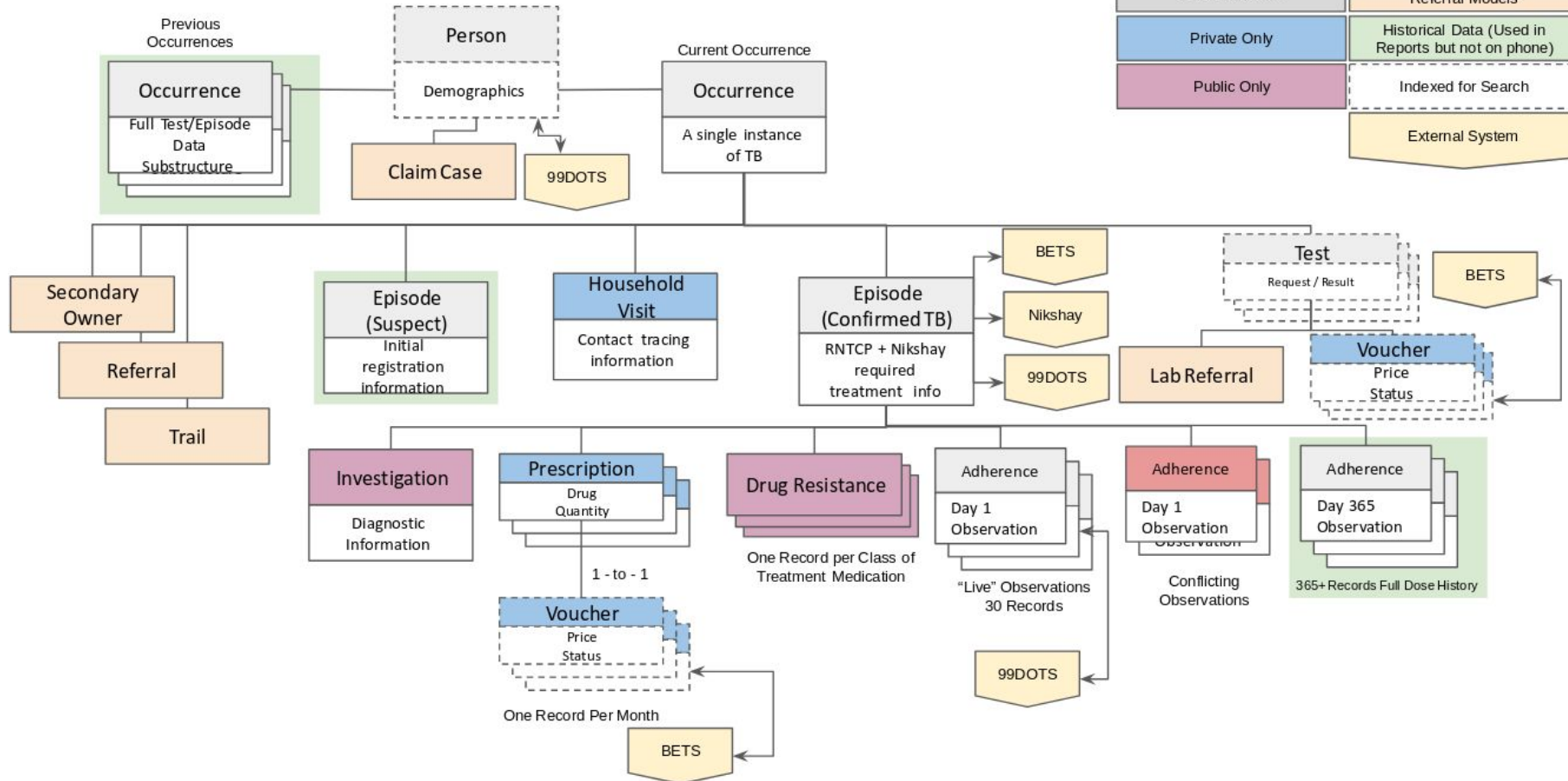
Task Lists

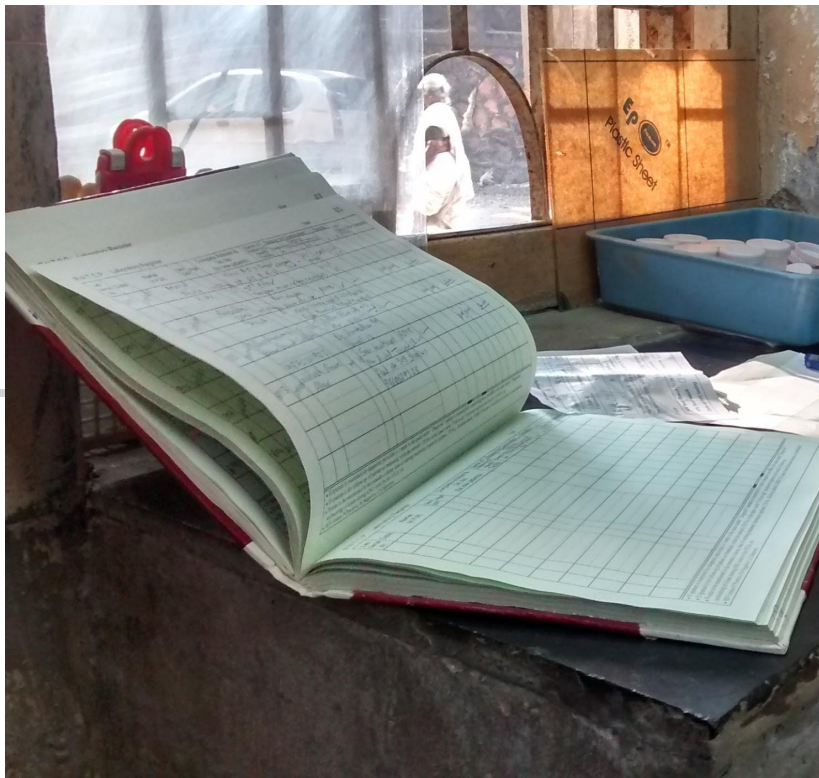
| TB Notification Register Private (Patient Case List) (2B) | | | | | | | | | | | | | | | | | |
|---|-------------|-----------------------------|-----|--------|---|----------|-------------|------------------------|----------------|--------------------------|-----------------|------|-------------------|-----------------------------|-----------------------------|------------------|-----------------------------|
| TB Notification number/ Nikshay ID | eNikshay ID | Name | Age | Sex | Complete Address | PIN Code | Aadhaar No. | Mobile/Landline number | Key Population | Episode Type | Type of Patient | Site | Date of Diagnosis | Diagnosing Facility | Treating PHI | Treating TU Name | Case Definition |
| 0-00128 | 600-141-31 | Unpublished Name [Redacted] | 35 | male | A-10 GANDHI NAGAR KATOL, KATOL DISTRICT OF RAJASTHAN RAJASTHAN, INDIA 314001 | 400086 | | 919920996407 | | Confirmed DSTB (Patient) | | | 2017-12-25 | Tejal Shah - 103261 | Tejal Shah - 103261 | | Microbiologically confirmed |
| 0-00129 | 600-151-65 | Unpublished Name [Redacted] | 60 | female | POST NAGAR UNPUBLISHED NAME DISTRICT OF RAJASTHAN RAJASTHAN, INDIA 314001 | 400075 | | 919892270343 | | Confirmed DSTB (Patient) | | | 2017-12-28 | Tejal Shah - 103261 | Tejal Shah - 103261 | | Clinically Diagnosed |
| 0-00130 | 600-157-03 | Unpublished Name [Redacted] | 45 | male | 200 NAGAR UNPUBLISHED NAME DISTRICT OF RAJASTHAN RAJASTHAN, INDIA 314001 | 400075 | | 919224193171 | | Confirmed DSTB (Patient) | | | 2018-01-02 | Tejal Shah - 103261 | Tejal Shah - 103261 | | Clinically Diagnosed |
| 0-00131 | 600-162-81 | Unpublished Name [Redacted] | 15 | female | UNPUBLISHED NAME UNPUBLISHED NAME DISTRICT OF RAJASTHAN RAJASTHAN, INDIA 314001 | 400077 | | 918976542722 | | Confirmed DSTB (Patient) | | | 2018-01-04 | Tejal Shah - 103261 | Tejal Shah - 103261 | | Microbiologically confirmed |
| 0-00133 | 600-164-84 | Unpublished Name [Redacted] | 22 | male | UNPUBLISHED NAME UNPUBLISHED NAME DISTRICT OF RAJASTHAN RAJASTHAN, INDIA 314001 | 400063 | | 918424443132 | | Confirmed DSTB (Patient) | | | 2017-11-03 | dr Vasant Nagvekar - 333761 | dr Vasant Nagvekar - 333761 | | Microbiologically confirmed |

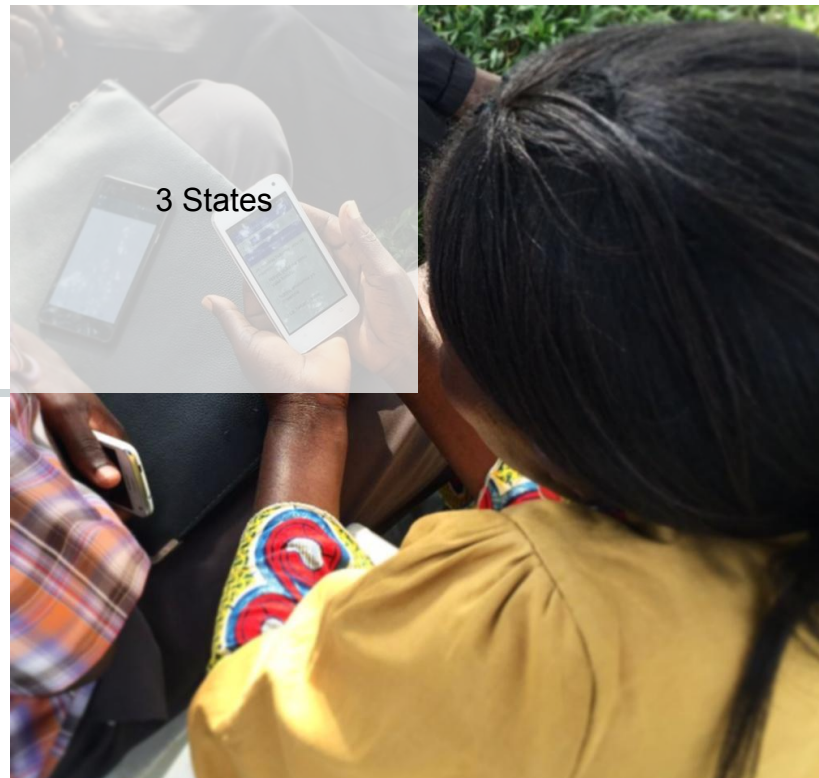
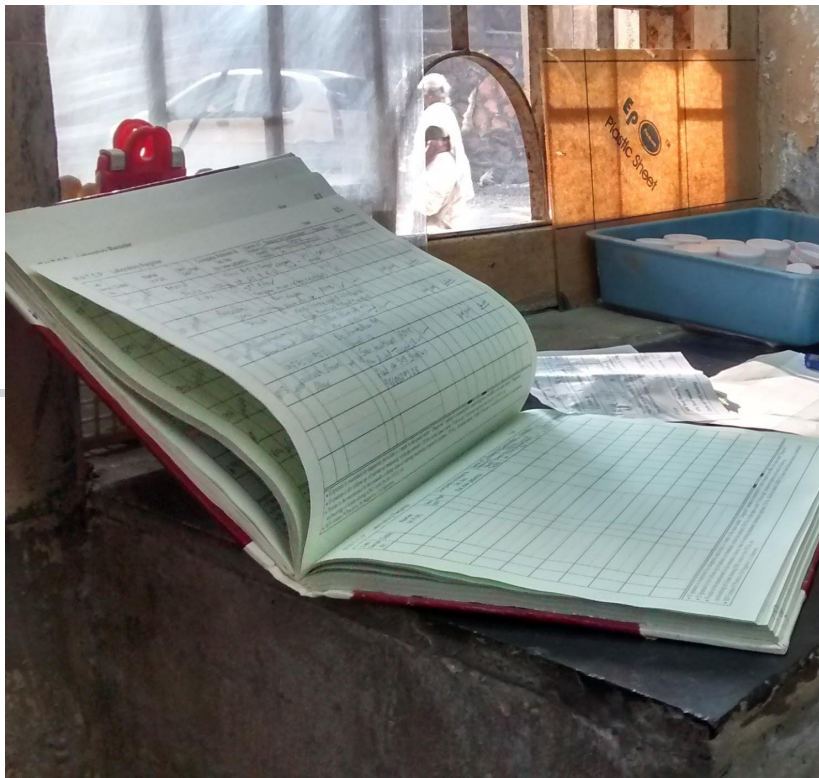
Aggregated data

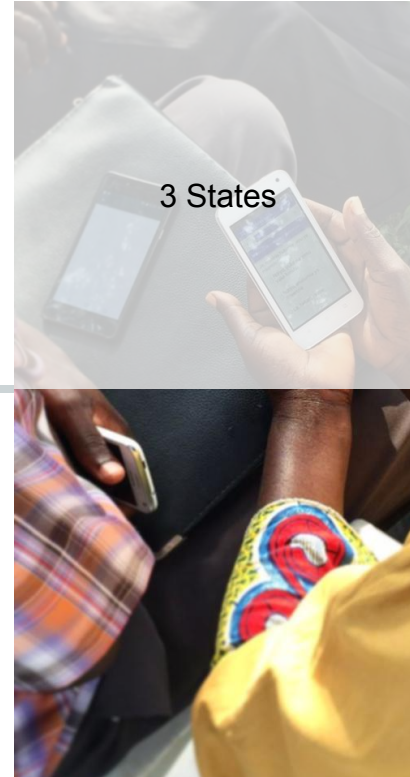
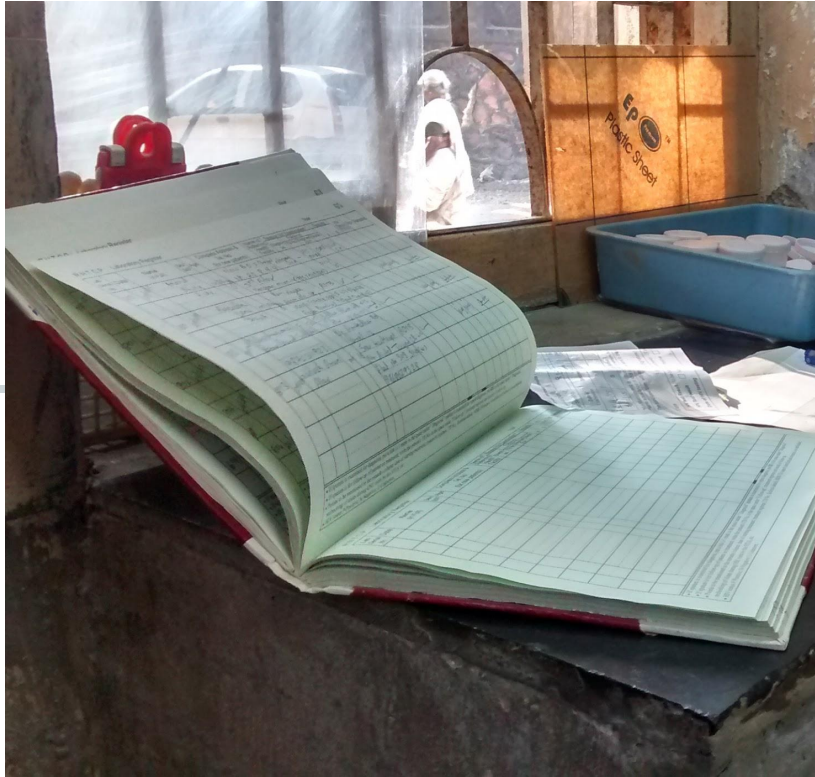
Legend

| | |
|------------------|--|
| Public / Private | Secondary Ownership / Referral Models |
| Private Only | Historical Data (Used in Reports but not on phone) |
| Public Only | Indexed for Search |
| | External System |

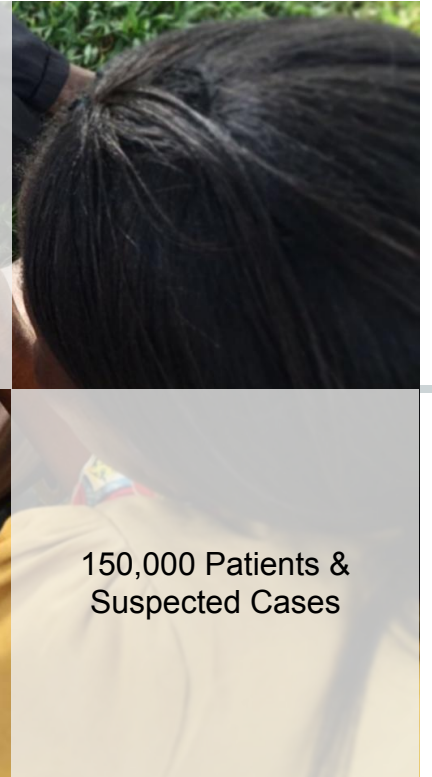








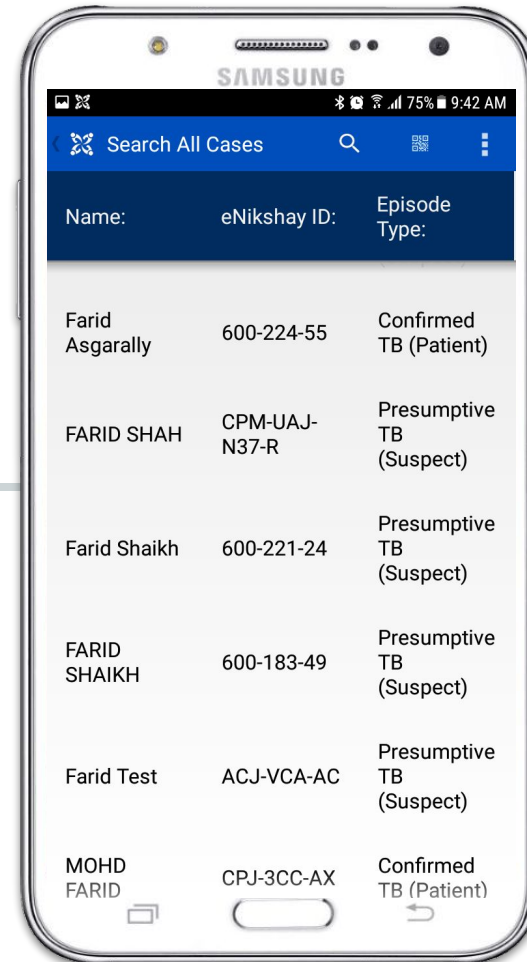
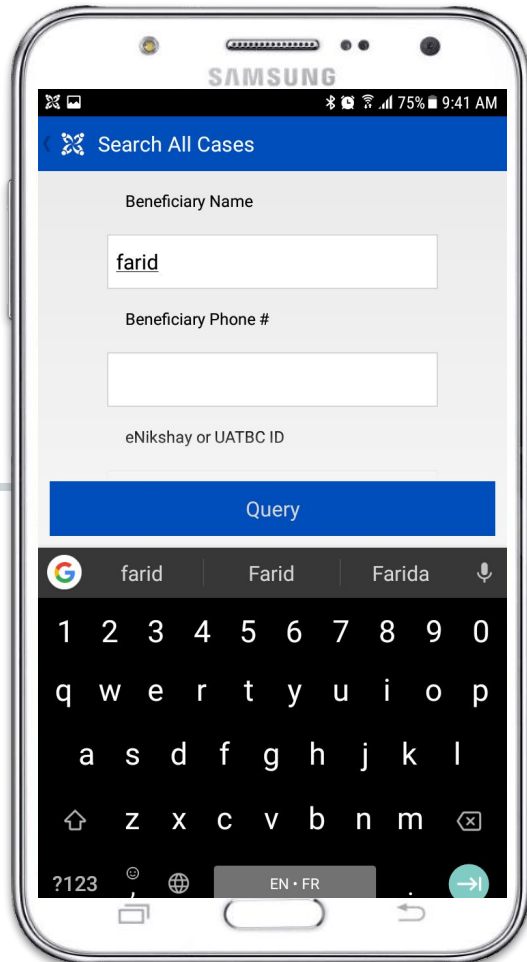
3 States



150,000 Patients &
Suspected Cases







Case Search and Claim

Search Properties

Search against the following case properties.

Case Property

Display Text

| | | |
|----------------------------------|-------------------------|---|
| name | Beneficiary Name | ✕ |
| phone_number | Beneficiary Phone # | ✕ |
| commcare_custom_value__person_id | eNikshay or UATBC ID | ✕ |
| physical_beneficiary_id | Physical Beneficiary ID | ✕ |

+ Add search property

SAMSUNG

🏠 > SEARCH ALL CASES

Case Claim

| | |
|-------------------------|----------------------|
| Beneficiary Phone # | <input type="text"/> |
| Physical Beneficiary ID | <input type="text"/> |
| Beneficiary Name | <input type="text"/> |
| eNikshay or UATBC ID | <input type="text"/> |

Submit

Formplayer Version: 2.42, App Version: 3556

📅

Case Search and Claim

Search Properties

Search against the following case properties.

| Case Property | Display Text | |
|---|--|---|
| <input type="text" value="name"/> | <input type="text" value="Beneficiary Name"/> | ✕ |
| <input type="text" value="phone_number"/> | <input type="text" value="Beneficiary Phone #"/> | ✕ |
| <input type="text" value="commcare_custom_value__person_id"/> | <input type="text" value="eNikshay or UATBC ID"/> | ✕ |
| <input type="text" value="physical_beneficiary_id"/> | <input type="text" value="Physical Beneficiary ID"/> | ✕ |
| <input type="button" value="+ Add search property"/> | | |

Default Search Properties

Filter based on a specific value of any case property. These are applied to every search and are hidden from the user.

| Case Property | Value (XPath expression) | |
|--|-------------------------------------|---|
| <input type="text" value="enrolled_in_private"/> | <input type="text" value="'true'"/> | ✕ |
| <input type="text" value="commcare_custom_search_query"/> | <input type="text" value="2"/> | ✕ |
| <input type="button" value="+ Add default search property"/> | | |

Search and Claim Options

Display condition

If this XPath expression evaluates to false, the case search button will not be displayed. If no expression is given, the button will always be displayed.

Change case search query addition

Domain:

Name:

Query addition:


```
{
  "include_if":"__person_id",
  "bool":{
    "must":[
      {
        "bool":{
          "should":[
            {
              "nested":{
                "path":"case_properties",
                "query":{
                  "filtered":{
                    "filter":{
                      "term":{
                        "case_properties.key":"person_id_flat"
                      }
                    }
                  },
                  "query":{
                    "match":{
                      "case_properties.value":{
                        "query":"__person_id",
                        "fuzziness":"0"
                      }
                    }
                  }
                }
              }
            }
          ]
        }
      }
    ]
  }
}
```










More information about how this field is used can be found [here](#). This ES [documentation](#) may also be useful. This JSON will

DATA DICTIONARY

commcare-user
adherence
auto_closing_stub
case
commcare-case-claim
drtb-hiv-referral
drug_resistance
dummy
episode
household_visit
investigation
lab_referral
occurrence
person
prescription
referral
secondary_owner
test
trail
voucher

episode

 Export to Excel Import from Excel

| Case Property | Data Type |
|--|---------------------|
|  No Group | Case Property Group |
|  adherence_cp_date_followup_test_expected | Date |
|  adherence_cp_date_followup_threshold_crossed | Plain |
|  adherence_cp_date_threshold_crossed | Plain |
|  adherence_date_100_doses | Date |
|  adherence_date_25_doses | Date |
|  adherence_date_outcome_due | Date |
|  adherence_ip_date_followup_test_expected | Date |
|  adherence_ip_date_threshold_crossed | Date |

```
"properties": {  
  ...  
  "case_properties": {  
    "type": "nested",  
    "dynamic": false,  
    "properties": {  
      "key": {"type": "string"},  
      "value": {"type": "string"}  
    }  
  }  
  ...  
}
```

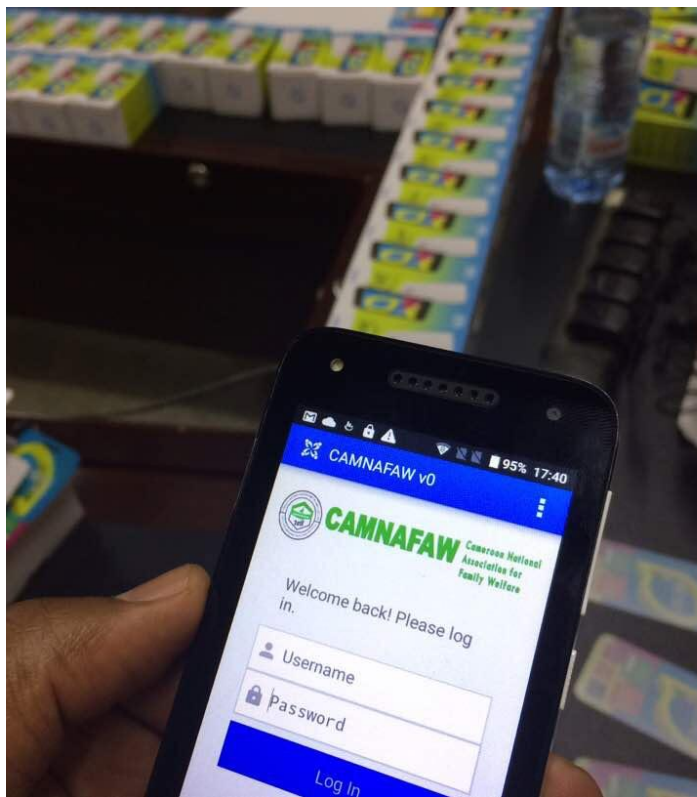


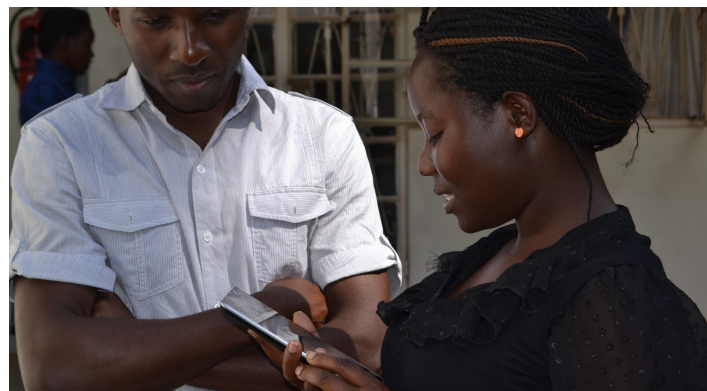
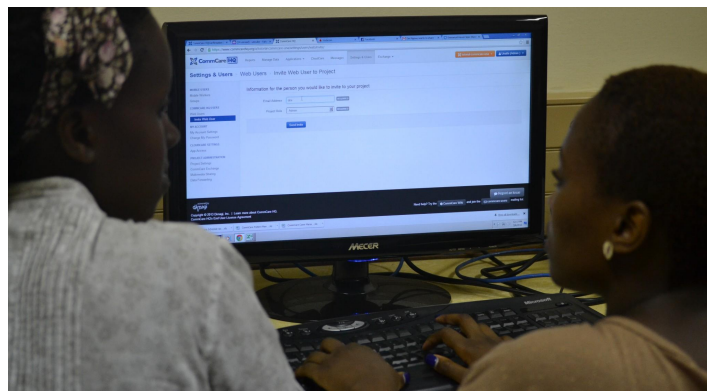
```
"properties": {  
  ...  
  "case_properties": {  
    "type": "nested",  
    "dynamic": false,  
    "properties": {  
      "key": {"type": "string"},  
      "value": {"type": "string"}  
    }  
  }  
  ...  
}
```

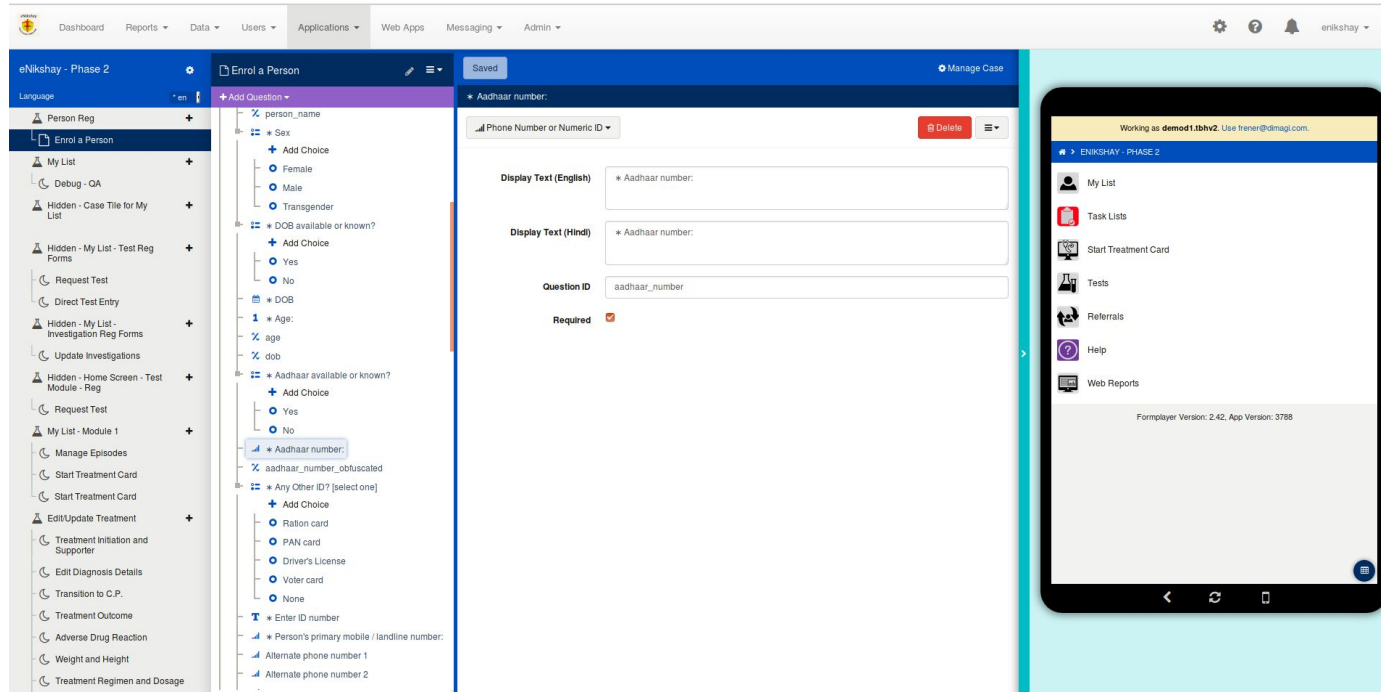
```
key = 'beneficiary_id'  
value = 'CEF-D3B-22B'
```



CommCare







www.commcarehq.org





Thank You!

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